

STRICTLY PRIVATE AND CONFIDENTIAL

9 September 2016

By hand

The Board of Directors
China Smarter Energy Group Holdings Limited
Rooms 2004-2005, 20/F
World Trade Centre
280 Gloucester Road
Causeway Bay, Hong Kong

Dear Sirs,

MANDATORY UNCONDITIONAL CASH OFFERS (THE “OFFERS”) BY HAITONG INTERNATIONAL SECURITIES COMPANY LIMITED FOR AND ON BEHALF OF GORGEOUS INVESTMENT GROUP HOLDING CO., LIMITED (THE “OFFEROR”) TO ACQUIRE ALL OF THE ISSUED SHARES AND ALL OUTSTANDING CONVERTIBLE BONDS OF CHINA SMARTER ENERGY GROUP HOLDINGS LIMITED (THE “COMPANY”) (OTHER THAN THOSE SHARES ALREADY OWNED BY AND/OR AGREED TO BE ACQUIRED BY THE OFFEROR AND/OR PARTIES ACTING IN CONCERT WITH IT)

We refer to the composite offers and response document dated 9 September 2016 to be issued jointly by the Company and Gorgeous Investment Group Holding Co., Limited in connection with, among other things, the Offers (the “Composite Document”). Unless otherwise defined herein, terms defined in the Composite Document have the same meanings in this letter.

We hereby give, and confirm that we have not withdrawn, our consent to the issue of the Composite Document with the inclusion of our letter dated 9 September 2016 and references to our name in the form and context in which they appear in the Composite Document.

As at the date hereof, we also confirm that, we do not have any shareholding in any member of the Company and do not have any right (whether legally enforceable or not) to subscribe for or to nominate persons to subscribe for securities in any member of the Company.

Yours faithfully,

For and on behalf of
Lego Corporate Finance Limited



Joshua Liu
Managing Director